



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 July 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Vobile Group Limited

Date Submitted: 02 August 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03738	Description	Ordinary Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	8,000,000,000		USD	0.0001	USD	800,000
Increase / decrease (-)	24,000,000,000				USD	0
Balance at close of the month	32,000,000,000		USD	0.000025	USD	800,000

Total authorised/registered share capital at the end of the month: USD 800,000

Remarks:

Share Subdivision of the existing issued and unissued shares of US\$0.0001 each into four (4) subdivided shares of US\$0.000025 each (details of which are set out in the Company's circular dated 23 June 2021) becoming effective on 15 July 2021

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	03738	Description	Ordinary Shares			
Balance at close of preceding month	485,201,556					
Increase / decrease (-)	1,475,204,668					
Balance at close of the month	1,960,406,224					

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)		Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)				03738					
Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	Pre-IPO Share Option Scheme	9,177,000	Others	27,531,000	36,708,000	0	36,708,000	36,708,000	
			Share Subdivision of the existing issued and unissued shares of US \$0.0001 each into four (4) subdivi						
General Meeting approval date (if applicable)		30 December 2016							
2).	Post-IPO Share Option Scheme	41,250,000	Exercised	-4,900,000	163,700,000	4,900,000	145,400,000	145,400,000	
			Others	109,050,000					
			Share Subdivision of the existing issued and unissued shares of US \$0.0001 each into four (4) subdivi						
			Granted	18,300,000					
General Meeting approval date (if applicable)		08 December 2017							

Total A (Ordinary shares): 4,900,000

Total funds raised during the month from exercise of options: HKD 17,150,000

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)				03738								
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month		No. of new shares of issuer issued during the month pursuant thereto (C)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
1).	5% Series One Convertible bonds due July 2022 issued on 14 July 2020	HKD	80,000,000			80,000,000		0	124,031,007			
Type of convertibles		Bond/Notes										
Stock code of the Convertibles (if listed on SEHK) (Note 1)												
Subscription/Conversion price		HKD	0.645									
General Meeting approval date (if applicable)												
2).	5% Series Two Convertible bonds due July 2022 issued on 14 July 2020	HKD	20,000,000			20,000,000		0	28,571,428			
Type of convertibles		Bond/Notes										
Stock code of the Convertibles (if listed on SEHK) (Note 1)												
Subscription/Conversion price		HKD	0.7									
General Meeting approval date (if applicable)												

Total C (Ordinary shares): 0

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		03738				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Capital reorganisation			15 July 2021	13 July 2021	1,470,304,668	0

Total E (Ordinary shares): 1,470,304,668

Remarks:

Share Subdivision of the existing issued and unissued shares of US\$0.0001 each into four (4) subdivided shares of US\$0.000025 each (details of which are set out in the Company's circular dated 23 June 2021) becoming effective on 15 July 2021

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) 1,475,204,668

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 2);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ho Sai Hong Vincent

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"